

MALAYSIAN AUTOMOTIVE ASSOCIATION
PRESS RELEASE : 19 DECEMBER 2025
PRODUCTION & SALES FOR NOVEMBER 2025

1. PRODUCTION

1.1

Segment	NOV			YEAR-TO-DATE NOV		
	2025	2024	Variance (%)	2025	2024	Variance (%)
PV (Passenger Vehicles)	58,933	57,433	3	641,368	684,474	-6
CV (Commercial Vehicles)	3,896	4,029	-3	38,805	41,911	-7
Total	62,829	61,462	2	680,173	726,385	-6

2. SALES

2.1

Segment +	NOV			YEAR-TO-DATE NOV		
	2025	2024	Variance (%)	2025	2024	Variance (%)
PV (Passenger Vehicles)	67,308	63,603	5.8	673,751	675,250	0
CV (Commercial Vehicles)	5,201	5,146	1	54,085	61,067	-11
Total	72,509	68,749	5.5	727,836	736,317	-1

3. Market Performance in November 2025

Total Industry Volume (TIV) for November 2025 was 4.6% lower than previous month October 2025 of 75,991 units. Despite the reduction, November sales performance is still commendably high due to :

- The continuation of the aggressive promotion campaign started in October 2025; and
- Rush for purchase of CBU BEVs after the National Budget 2026 announcement on the expiry of tax exemption for CBU BEVs by end-December this year.

4. Outlook for December 2025

The strong momentum is expected to continue into December 2025